

**Oaktree Global Credit Holdings (Ireland) DAC**  
*(a limited liability company incorporated under the Ireland with  
registered number 596193)*  
(the "Issuer")

The Listing Committee of the  
Cayman Islands Stock Exchange

31<sup>st</sup> January 2023

**NOTICE OF FURTHER ISSUE/REDEMPTION**

**Dear Sirs,**

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 500,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 161,950,947.65 following the last notification to the CSX dated 28<sup>th</sup> October 2022.

The Additional Notes were issued on the following dates:

1. 13 January 2023, USD 3,930,000 issued to Oaktree Global Credit Holdings (Delaware) L.P;  
and
2. 25 January 2023, USD 8,212,135.50 issued to Oaktree Global Credit Holdings (Delaware)  
L.P.

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

The following redemption(s) were made:

1. 28 October 2022 a redemption of USD 2,088,824;
2. 28 October 2022 a redemption of USD 1,400,000; and
3. 28 October 2022 a redemption of USD 1,293,544.